

Purcari Wineries Public Company Limited

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HE 201949

Share capital: EUR 400.000

www.purcari.wine



**INFORMATION DOCUMENT FOR SHAREHOLDERS
OF PURCARI WINERIES PUBLIC COMPANY LIMITED
REGARDING THE ALLOCATION OF SHARES
WITHOUT CONSIDERATION IN CASH**

**(Information document in accordance with Appendix nr. 2 of the
ASF Regulation no. 5/2018)**

1. INDIVIDUALS RESPONSIBLE FOR THE PROCEDURE

1.1. Name and position of the individuals and/or name and headquarters of the companies responsible for the information included in the information document

PURCARI WINERIES PUBLIC COMPANY LIMITED, with headquarters in 1 Lampousas street, Nicosia, Cyprus, registered with the Registrar of Companies at 14.06.2007, sole registration code HE 201949, dully represented by Mr. Eugen COMENDANT as Executive Director.

1.2. Statements made by the individuals mentioned in point 1.1, by which they declare that, to the best of their knowledge, the information transmitted is real and without omissions which might significantly affect the information document

Upon verification of the content of the Information document, PURCARI WINERIES PUBLIC COMPANY LIMITED, represented by Mr. Eugen COMENDANT as Executive Director, accepts all responsibility for its content and hereby confirms that the information included in the underlying document is reliable and does not contain any omissions or inappropriate representations that could significantly impact the content of this document.

2. INFORMATION CONCERNING THE ISSUER

2.1. Name, headquarter, fiscal code and registration number at the Trade Registry Office/equivalent information, if it is the case

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|------------------------------------|--|
| • Name of the issuer | Purcari Wineries Public Company Limited |
| • Headquarters | 1 Lampousas street, 1095 Nicosia, Cyprus |
| • Company registration number | HE 201949 |
| • Registered with the Registrar at | 14.06.2007 |

2.2. Share capital, before share capital increase:

- value of the subscribed, paid-up capital: EUR 200,000
- number of shares issued: 20,000,000
- nominal value of a share: EUR 0.01

3. INFORMATION ON THE SHARES DISTRIBUTED TO THE SHAREHOLDERS WITHOUT A CASH CONSIDERATION

3.1. Decision acts that decide share capital increase involving the offering of shares issued without a cash consideration to existing shareholders:

At the Annual Extraordinary General Meeting dated 29.03.2021 the shareholders decided the increase of share capital with the amount of EUR 200,000, from the actual value of EUR 200,000 to the EUR 400,000 by issuing 20,000,000 new shares with nominal value of EUR 0.01 per share (“**Share Capital Increase**”). The Share Capital Increase will be achieved by incorporation of the reserves (share premium), and the new issued shares will be allocated free of charge to the

Company's shareholders registered in the shareholders' register held by the Central Depository as at 20.07.2021, set as the registration date ("**Registration Date**"). Each shareholder registered in the shareholders' register held by the Central Depository as at registration date will receive free of charge 1 (one) new issued share for each share held at Registration Date.

The Share Capital increase will be made to support the current activity of the Company.

3.2. Registration date set by the General Meeting of Shareholders, for the identification of shareholders who benefit from the offering or allotment of shares without a cash consideration:

By the decision of the Annual Extraordinary General Meeting of Purcari Wineries Public Company Limited held on 29.03.2021 the shareholders approved the **20.07.2021** as registration date for the identification of the shareholders that benefit from the allocation of free shares.

3.3. Description of share capital increase:

- **the reason for the share capital increase:** The increase of the Share Capital was made to support the current activity of Purcari Wineries Public Company Limited;

- **the amount and the source of share capital increase:** The share capital was increased with EUR 200,000, by incorporation of the company's reserves (share premium);

- **the number of shares issued by share capital increase:** As a result of the share capital increase, a number of 20,000,000 new shares were issued, with a nominal value of EUR 0.01 per share.

3.4. Offered or allotted securities type and class description. Number of free shares allotted for a share held:

The offered securities are nominative dematerialized shares, admitted being traded on the International Shares category of the Bucharest Stock Exchange, with symbol WINE.

Each shareholder registered in the Shareholders' register held by the Central Depository as at **20.07.2021**, set as the registration date, will receive free of charge 1 (one) newly issued share for each share held at the registration date.

3.5. The value of the increased share capital:

The value of the increased share capital is: EUR 400,000.

3.6. The intermediary who assisted the issuer to prepare the presentation document:

Not applicable.

3.7. Any other information deemed important by the issuer or the FSA:

As per art. 1 par. 5 lit. (g) Regulation (EU) 2017/1129 of the European Parliament and of the Council from 14 June 2017 regarding the prospectus to be published in the case of a public offer of securities or the admission of securities to trading on a regulated market, and repeal of Directive 2003/71/ EC, the shares offered, allotted or to be allotted free of charge to existing shareholders and the dividends paid in the form of shares of the same class as the shares for which the dividends are paid, as long as the shares are of the same class as the shares already admitted to trading on the same regulated market and it exists an available document, with information regarding the number of shares and their nature, as well as the reasons and details about the offer or allotment.

This document is available to investors by publishing it on the Purcari Wineries Public Company Limited and market operator's websites.

Issuer

PURCARI WINERIES PUBLIC COMPANY LIMITED

Executive Director

Eugen COMENDANT